

NEOLITE ZKW LIGHTINGS LIMITED

(Formerly: Neolite ZKW Lightings Private Limited)

CIN: U74899DL1992PLC050702

CERTIFIED TRUE COPY OF RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF NEOLITE ZKW LIGHTINGS LIMITED IN ITS MEETING HELD ON TUESDAY, 23RD DECEMBER 2025 AT 10:00 A.M. (IST) THROUGH VIDEO CONFERENCING (VC) AT THE DEEMED VENUE OF THE MEETING, THE REGISTERED OFFICE OF THE COMPANY AT N-13, 2ND FLOOR, SOUTH EXTENSION PART-I, SOUTH DELHI, NEW DELHI – 110049, INDIA

NOTING OF OBJECTS OF THE OFFER

“RESOLVED THAT in connection with the proposed initial public offering of equity shares of the Company (the “Offer”), and pursuant to the applicable provisions of the Companies Act, 2013, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), and other applicable laws, the Board hereby approves and takes note of the objects of the Offer and the proposed utilisation of the Net Proceeds thereof, as placed before the Board, as follows:

1. Financing the capital expenditure requirements for setting up a greenfield manufacturing facility at Kancheepuram, Tamil Nadu (“Proposed Project”) – ₹ 1,525.11 million;
2. Purchase of plant and machinery, SMT lines and testing chambers for electronic expansion and upgradation of the existing Unit 1 Manufacturing Facility (“Upgradation”) – ₹ 790.79 million;
3. Repayment and/or pre-payment, in full or part, of certain outstanding borrowings availed by the Company – ₹ 650.00 million; and
4. General corporate purposes – balance amount of the Net Proceeds, subject to the limits prescribed under the SEBI ICDR Regulations.

RESOLVED FURTHER THAT the Board notes that the Objects of the Offer and the proposed utilisation of the Net Proceeds shall be disclosed in the draft red herring prospectus, red herring prospectus and prospectus of the Company and may be modified, revised or updated, as required under applicable law or pursuant to observations from the Securities and Exchange Board of India, the stock exchanges or other statutory or regulatory authorities, or as advised by the book running lead managers or legal advisors to the Company.

REGISTERED OFFICE:N-13, 2nd Floor, South Extension Part-I,
New Delhi – 110049, INDIA

Tel: 011-45028224

Fax: +91-1276-350002

Email: info@neolitezkw.comWebsite: www.neolitezkw.com**CORPORATE OFFICE:**Plot No. 36, Sec-4B, HSIIDC
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Future of Lighting Technology

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RESOLVED FURTHER THAT the Chairman and Managing Director and/or any committee of the Board, as may be constituted for the Offer, be and is hereby authorised to finalise and approve any variation, re-allocation or modification in the Objects and utilisation of the Net Proceeds, to the extent permitted under the SEBI ICDR Regulations and other applicable law.

RESOLVED FURTHER THAT Mr. Rajesh Jain, Chairman and Managing Director, Mr. Arun Kumar Jain, Chief Financial Officer, and Mr. Brajesh Kumar Tiwary, Company Secretary, be and are hereby severally authorised to do all such acts, deeds, matters and things and to execute all documents as may be required to give effect to this resolution.”

For Neolite ZKW Lightings Limited

Rajesh Jain
Chairman & Managing Director
DIN: 01481291

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