



Goldrush Capital Services Pvt. Ltd.

To,

The Board of Directors

Neolite ZKW Lightings Limited

N-13, 2nd Floor South Extension Part-I

New Delhi 110 049,

Delhi, India

Dear Sir(s)/Ma'am(s),

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") by Neolite ZKW Lightings Limited (the "Company") each aggregating up to ₹6000.00 million and such offering (the "Offer")

We, **Goldrush Capital Services Private Limited**, having more than 15 years of experience in providing Detailed Project Reports, Project Feasibility Reports, ASM Services, IE Services and allied services, hereby consent to our name being inserted as DPR Agency and issue DPR Report in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC") and thereafter to be filed with SEBI and the Stock Exchanges, where the Equity Shares are proposed to be listed, as well as in other documents in relation to the Offer (the "Offer Documents").

This certificate does not impose any obligation on the Company to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this certificate.

We hereby authorise you to deliver, submit and/or disclose the contents of this consent letter to SEBI, Stock Exchanges, the RoC, pursuant to the provisions of the Companies Act, 2013 and the rules and regulations made there under, as amended, and any other regulatory authorities as may be required and/or for any other litigation purposes and/or for the records to be maintained by the book running lead managers ("BRLMs") in connection with the Offer.

We represent that our execution, delivery and performance of this consent have been duly authorised by all necessary actions (corporate or otherwise).

We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter and this consent letter.

We confirm that we are not, and have not been, engaged or interested in the formation or promotion or management, of the Company. Further, we hereby give our written consent to the issue of the prospectus and will not withdraw such consent before the delivery of a copy of the prospectus to the Registrar for filing and a statement to that effect may be included in the prospectus.



8H, 8th Floor, Hansalaya Building, 15, Barakhamba Road, Connaught Place, New Delhi 110001

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CIN: U74110DL2007PTC306047E-mail: info@grcapital.in

Website: www.grcapital.in



Goldrush Capital Services Pvt. Ltd.

We further confirm that the above information in relation to us is true, correct, accurate, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, BRLMs until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsel in relation to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel in relation to the Offer.

We agree to keep the information regarding the Offer strictly confidential.

We hereby consent to this letter to be delivered to SEBI, Stock Exchange, RoC and/or disclosed by the BRLMs, if required (i) by reason of any law, regulation, or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of **Goldrush Capital Services Private Limited**

Authorized Signatory,

Name: M. Hasan

Date: 28.12.2025

CC:

Book Running Lead Managers

Anand Rathi Advisors Limited

11th Floor, Times Tower,
Kamala City, Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

8H, 8th Floor, Hansalaya Building, 15, Barakhamba Road, Connaught Place, New Delhi- 110001

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Maharashtra, India

Legal Counsel to the Company

Dentons Link Legal

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New Delhi -110014, India

Legal Counsel to the BRLMs

CMS IndusLaw

2nd Floor, Block D, The MIRA,
Mathura Road, Ishwar Nagar,
New Delhi 110 065,
Delhi, India
Yours faithfully,