जनसता |

31 दिसंबर, 2025

HDFC BANK एचडीएफसी बैंक लिमिटेड; विशेष संचालन विभाग, प्रथम मंजिल, प्रणय टाव विधान सभा के पास, 38 दरबारी लाल शर्मा मार्ग, लखनऊ-226001

कब्बा सूचना (अचल संपत्ति के लिए) [निवन्न 8(1)] क्रोहिस्ताझरी एवडीएफसी वैक तिमिटेड के अधिकृत अधिकारी हैं, जिनका पंजीकृत कार्यालय वैव । बापट मार्ग, लोकर पारे, मुंबर्ट — 400 013 में स्थित है और जिनका एक कार्यालय एवडीएफसी बैक संवातन विमान में हैं, उन्होंने वितीय परिसंपियों के प्रतिमृतिकरण और पुनिर्माण और सुख्ता हि म. 2002 के तहत और सुख्ता हित (प्रतिनं) नियम, 2002 की पारा 15(2) के साथ नियम 3 के त का प्रयोग करते हुए हिनांक 25012025 को उत्ता अधिनियम की धारा 15(2) के तहत एक मांग नीं

सिहमों का प्रयोग करते हुए दिनांक 220/1202 को का कांकियम की प्राथ 15(2) के तहार एक मांग नांदिर जायों किया किया जिया के प्राथम कर के प्राथ के प्राथ के प्राथ के प्राथ के प्राथ के प्रयोग कर के प्राथ के प् ज्यारकर्ता, गारंटर और बंधकरार्ता द्वारा राशि का पुरावान न कर पाने के कारण, ज्यारकर्ता, गारंटर और बंधकर्ता कर्या आम जनता को सूचित किया जाता है कि एकडीएकर्सी बैंक लिमिटेड के अधिकृत अधिकरते के रूप में अधीहरतावादी ने एक अधीक्ष्य आधिकरते के रूप में अधीहरतावादी ने एक अधीक्ष्य अधीकरते के रूप में अधीहरतावादी ने एक अधीक्ष्य के स्वार्थ है है है उच्चारकर्ता, गारंटर और बंधकरार्ती विशेष रूप से तथा आम जाता को बेशावादी में जाती है कि ने मीचे उच्चितिक स्वार्थ कर क्षेत्र के स्वार्थ कर से तथा आम जाता को बेशावादी में जाती है कि ने मीचे उच्चितिक संख्यीत कोई लोन-देन न कर वास संख्यी के संख्यीत कोई मी लेन-देन एकडीएकर्ती के लिमिटेड हारा ऊपर उच्चितिक्षत राशि और उस पर आज के प्रमातक्षीन होगा। उच्चारकर्ता/ गारंटरों/भी/ गिरावीदार(की जा आज भी/मीप्तम की धारा 3 की प्रमात्वात होना) उच्चारकर्ता/ गारंटरों/भी/में से अधीक्षत अधीक्षत के स्वार्थ के स्वार्थ के स्वार्थ के स्वार्थ के स्वार्थ के अधीक्षत किया जाता है, जो सुर्वित परिसर्वित को सुकाने के लिए उपलब्ध समय से संबंधित है।

मकान सं. बी 2/53, विजय खंड, गोमती नगर, लखनऊ, 226010 में स्थित है, जिसका क्षेत्रफल 3100 वर्ग फुट है।

ायर फिनवेस्ट <u>लिभिटेड</u>

RELIGARE SME

परिशिष्ट-IVA (नियम 8(6) का परंतुक देखें) अचल संपत्तियों की बिक्री के लिए बिक्री सूचना

तद्द्वारा सर्वसाधारण को और विशेष रूप से कर्जदार (रों) / गारंटर (रों) / बंधकदाता (ओं) व ्रिवित किया जाता है कि नीचे वर्णित अचल संपत्तियां सुरक्षित ऋणदाता नामतः मैससं रेलिगेय केनवेस्ट तिमिटेड (संक्षेप में 'आरएफएल') के पास बंघक/प्रमारित हैं। सम्पत्ति का मौतिक कब्ज आरएफएल के प्राधिकृत अधिकारी द्वारा लिया जा चुका हैं। आरएफएल को दी गई बंधक संपत्तिय जहां है जैसी हैं", "जो है जैसी है", "जो भी है" और "कोई सहारा नहीं" के आघार पर ईं-मीलार्म हे माध्यम से बेची जाएंगी। ई-नीलामी केवल "ऑनलाइन इलेक्ट्रॉनिक बोली" के माध्यम वेबसाइट https://www.bankeauctions.com/ के माध्यम से 21-01-2026 को अप. 02:3. बजे से 03:00 बजे के बीच आयोजित की जाएगी। इसका उद्देश्य कर्जदार/गारंटर/बंधकदात गमतः मैसर्स गोल्डन डायमंड एस्टेटस प्राइवेट लिमिटेड. मैसर्स विक्रम बख्शी एंड कंपनी पी लेमिटेड, श्री विक्रम बख्शी, श्रीमती मंधुरिमा बख्शी, मैसर्स ब्राइट इंडिया प्राइवेट लिमिटेड, मैस जुपिटर एस्टेटस एंड बिल्डर्स प्राइवेट लिमिटेड, मैसर्स पानीपत प्रॉपर्टीज प्राइवेट लिमिटेड, मैसर पुपादए (एटट्स एड बाल्डस आइबर । तालान्छ, नायत्त भागाच्या आन्याज्ञ आव्यय । त्या २००, त्या कर्मयोगी फिनलीज प्राइबेट तिमिटेड, मैसर्स कलानिब इंटरनेशनल आइबेट तिमिटेड से आएफएल को दिनांक 20-01-2017 की मांग सूचना के अनुसार देय बकाया राशि, व्याज, लागत और अन्य शुल्कों की वसूली करना है। तालिका में वर्णित संपत्ति की बिक्री के लिए सुरक्षित मूल्य 4,96,53,0000 / - (रुपये चार करोड़ छियानवे लाख तिरेपन हजार मात्र) होगा

अचल संपत्ति का विवरण	सुरक्षित मूल्य	ईएमडी राशि
संपत्ति के सभी अंश एवं खंड : लीजहोल्ड निर्मित संपत्ति	₹.	₹.
नगरपालिका संख्या 9285, 9286, 9287, 9290-ए, 9290, 9201,	4,96,53,0000	50,00,000
9201-ए, 9291-बी, 9288, 9289, 9288-ए, 9288-बी, 1/150 और	/-	/-
1/150-ए, प्रथम तल, छत के अधिकार नहीं, क्षेत्रफल 1661 वर्ग	(रुपये चार	(रू. पचास
फीट, संपत्ति के 1/9वें अविभाजित हिस्से के साथ पीछे संयुक्त	े करोत	लाख मात्र)
खुला परिसर और गैरेज, साथ में नीचे की भूमि में 1/9वां	छियानवे लाख	'
अविभाजित, अविभाज्य और अवियोजनीय पट्टा अधिकार, जिसका	तिरेपन हजार	
क्षेत्रफल 0.712 एकड़ या 31013.38 8 वर्ग फीट है, जो ब्लॉक एन,	मात्र)	
आउटर सर्कस, कॉनॉट सर्कस, नई दिल्ली में स्थित है।	नात्र)	

ह्यात ऋषणगर — आरएफएल की जानकारी के अनुसार बिकी हेतु प्रस्तुत प्रतिभृत आरित पर एनडीएमसी, नई दिल्ली का ऋणगार है। इच्छुक पार्टियों को प्रतिभृत आरित का आकलन करके एनडीएमसी, नई दिल्ली के कार्यात्वय से पृष्ठताष्ट्र स्वयं पृष्ठताष्ट्र कर अपनी संतुष्टि करनी चाहिए। प्रतिभृत लेनदार (आरएफएल) किसी भी रूप में उपविचित्रित प्रतिभृत आरित की उपयुक्ता/ स्वामिन के बारे में कोई गारटी नहीं देता है या कोई अभिवेदन नहीं करता है।

होता रहे हुए किया ने एक में प्रतियोग्य कार्युप्त आप उपयुप्ता/ एक पर प्रतियोग्य के बार पढ़े मार्टा देती हो या कोई अभिवेदन नहीं करता है।

किक्की के अन्य विसरण : 1, इच्छुक खरीदार 19 जनवरी 2026 को या उससे पहले प्राधिकृत अधिकारी से विधि और समय तय करने के बाय प्रितियुप्त आरित और/या प्रतिवृत्त आरित के स्वामित्व दस्तावेव रेख सकते हैं। इच्छुक खरीदार को बाद में इस बारे में प्राधिकृत अधिकारी/प्रतिमृत लोनाद के विरुद्ध कंदी होगा।

2. इच्छुक बोली लगाने वालों को अपनी बोलियां रिलिगेयर फिनवेस्ट लिगिटेड के कार्यालय, "ग्वां तल, क्लंकिए में इस बारे में प्राधिकृत अधिकारी/प्रतिमृत लोनाद तथा तथा, क्लंकिए में स्वाध सरास, डाँ, आगा मार्ं, ओखला फंच ।।।, नई दिल्ली-10020 में प्राधिकृत अधिकारी को एक सीलवंद तिफाजें ये जाना करनी होंगा। विस्ता के साम अमा एक सीलवंद तिफाजें में प्रकाम करनी होंगी, जिस पर 'सम्पत्ति की नीलामी/ शिकी के लिए बोली 'शीशांकित किया या हो, साथ में 'रिलिगेयर फिनवेस्ट लिगिटेड' के सम में रिलिशे में देव डिमांड झुप्ट / ऑर्डर हुगार इंप्पर्स, 20 जनवरी 2026 को अप 0500 को तक या उससे पहले औप रहानों के साथ अमा करनी होंगी। इच्छुक बोली लगाने वाले को आयकर हारा जारी पैन कार्ड की एक कोंपी और अपना पहचान प्रमाण और निवास का प्रमाण जैसे पासपोग, दुनाव आयोग कार्ड, राशन कार्ड, इड्डियोंन ताइसेंस, आघार कार्ड आदि की कोंपी भी संलग्न करनी होगी। बोली लगाने वालों के बार, जा दिस्ता कोंपी भी संलग्न करनी होगी। बोली लगाने वालों के बार, उसे वापस नहीं तथाने कार्ड कार्ड आप कार्ड कार्ड आदि की कोंपी भी संलग्न करनी होगी। बोली लगाने वालों के बार, उसे वापस नहीं तथा जा सरवात है।

नथा जा पछता ह। में ब्रिकों के और अधिक विस्तृत नियम और शतों के लिए, कृपया सुरक्षित लेनदार की वेबसाइट नामत www.religarefinvest.com पर दिया गया लिंक देखें। . ई–नीलामी के बारे में जानकारी के लिए, बोलीदाता मैसर्स सी। इंडिया प्राइवेट लिमिटेड से मिस्ट

रप्ती कृष्णा टेलीफोन नंबर: +91 72919711242526 और मोबाइल 1-91-9948182222; इँमेल आईडी andhra@Clindia.com के माध्यम से संपर्क कर सकते हैं। इच्छुक पार्टिया आगे को जानकारी रूपप्टीकरण और अपना आवेदन/बोली जमा करने के लिए नेम्नलिखित प्राधिकृत अधिकारी श्री शिव कांत् त्यागी (फोन नंबर 8077419253) और सुरजीत गुलेरिया नंबर 9877363545) से संपर्क कर सकती हैं।

दिनांक : 30—12—2025 स्थान : नई दिल्ली

प्राधिकृत अधिकारी रेलिगेयर फिनवेस्ट लिमिटेड



VLS FINANCE LIMITED Fitice: Ground Floor, 90, Okhla Industrial Estate, Phase-III, New Delhi-11 CIN: L659100L1986PLC023129, E-mail: via@visfinance.com, Nebsite: www.visfinance.com, Ph. 011-4665 5689, Fax: 011-4665 5689

NOTICE OF POSTAL BALLOT

Members are hereby informed that pursuant to Section 110 read with Section 108 of the
Companies Act, 2013 (the Act), read with the Companies (Management and Administration)
Rules, 2014, as amended (Rules), read with the General Circular Nos. 14/2020 dated 8th April. 020, 17/2020 dated 13th April, 2020 and the latest one being General Circular No. 3/2025 ated September 22, 2025, issued by the Ministry of Corporate Affairs (MCA Circulars) and egulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 'listing regulations') and any other applicable provisions of the Acts, Rules, Regulation: instance regulations of an early other applicable provisions to the Public, nucles, inequalities or forcedars and Notifications issued thereunder including any statutory modifications or re-enactment thereof for the time being in force and as amended from time to time), the Compar-has on Tuesday, 30th December, 2025, sent to the Members, who have registered their e-mi address with the Depository Participant(s) or with the Company, the Notice of Postal Ballo dated 22nd November, 2025, together with an Explanatory Statement pursuant to Section 102 of the Act, to consider and approve the following resolutions:

	Description				
Special Resolution	To approve the appointment of Shri Gaurav Goel (DIN: 00076111) as an Independent Director of the Company.				
Special Resolution	To approve revision in remuneration of Shri Suresh Kumar Agarwal (DIN: 00106763) - Managing Director of the Company.				
Special Resolution	To approve revision in remuneration of Shri Kishan Kumar Soni (DIN: 00106037) - Director-Finance & CFO of the Company.				
Ordinary Resolution	To approve revision in remuneration of Shri Keshav Tandan (DIN:10450801) - Executive Director of the Company.				
	Special Resolution Special Resolution Ordinary Resolution				

The Board of Directors of the Company has appointed Shri Ashutosh Apparwal- Practice rocess, in a fair and transparent manner. Members are requested to provide their assent o issent through e-voting only. The Company has availed the services of National Securities Depository Limited ('NSDL') for facilitating e-voting to enable the Shareholders to cast the votes electronically. The detailed procedure for e-voting is enumerated in the Notes to the Posta

The details of e-voting period are as under

Cut-off Date	Friday, 12th December, 2025.					
Commencement of e-voting	Wednesday, 31st December, 2025 at 9.00 A.M. (IST).					
Conclusion of e-voting	Thursday, 29th January, 2026 at 5.00 P.M. (IST).					

The e-voting facility will be disabled by NSDL immediately after 5.00 P.M. IIST) on Thursday, 29th January, 2026. In line with the MCA Circulars, the Postal Ballot Notice is being sent only through electronic mode to those Members whose email addresses are registered with the ompany / Depositories. The communication of the assent or dissent of the Members would tak Company Juppositions. In ecommunication or the assent or dissent of the Members would take place through the e-voting system only. A person who is not a Member as on the Cut-off date should treat the Notice of Postal Ballot for information purpose only. The copy of the Postal Ballot Notice post dissemination will be available on the Company's website at www.vfsfnance.cm, websites of the Stock Exchanges Le. BSE Limited, National Stock Exchange of India Limited and The Calcutta Stock Exchange Limited at www.bseindia.com. www.nseindia.com and www.cse-india.com respectively. In accordance with the MC Circulars, the Company has made necessary arrangements with 'RCMC Share Registry Privat Circulars, the company has made indexessing an angularities with include an area register their limited." Registrar and Share Transfer Agent ("RTA" to enable the Members to register their en mail address. Members holding shares in physical mode and who have not updated their ema address with the Company are requested to update their email address by submitting the physica copy of the signed request letter in Form ISR-1 to the Company or the RTA. Besides, it is dvisable to send soft copy of relevant documents at vIs@vIsfinance.com or RTA a nvestor.services@rcmcdelhi.com. Members holding shares in dematerialised mode an equested to register | update their email addresses with the relevant Depository Participants. Updating the relevant details will facilitate prompt communication by the Company in future. The result of the e-voting by Postal Ballot will be announced within 2 (two) working days from conclusion of the e-voting period to the stock exchanges in accordance with the listi

regularizations.
For any queries or grievances pertaining to e-voting, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.ndd.com or call on toll free no: 1800 1020 990 and 1800 22 44 30 or send a request at evoting@nsdl.co.in; or Contact Mr. Amit Vishal, Assistant Vice esident, NSDL at the designated email ID: evoting@nsdl.co.in or at telephone number 022 24994360; or Contact Ms. Pallavi Mhatre, Manager, NSDL at the designated email ID ting@nsdl.co.in or at telephone number 022-24994545.

For VLS Finance Limits

(H. Consult Company Secretary M. No. – A11183 ate: 30-12-2025 ace : New Delhi

गृहम हाउसिंग फाइनेंस लिमिटेड पंजीकृत कार्यालय : ६०वां तल, बी बिल्डिंग, गंगा टूडनो, लेहेगांव, पुणे, महाराष्ट्र 411014, शाखा क इकाई : तृतीय तल, श्रूखंड सं. 03, कमर्शियल क्षेक्टर-14, कौशांबी, गाजियाबाद, उत्तर प्रदेश- 201012

राध्य पतिन वित्तीय परिवर्धानिकों के प्रतिभृतिकरण एवं मुतनिर्धाण तथा प्रतिभृति हिंद ग्रवतंन अर्थतिन अरथ 2002 ("अधिनियम") के अवतंत अरथ इंटरपंडी को पुरिवर्धा तथा जाता है के पूना भावतिया कार्यना विनिष्टेंद (प्रतिनियम के युवस्तर कोई हमते इसके परवाद "प्रतिमुद्ध ऋणवा पूर्वी तिहर (प्रकर्तन) नियमावाधी के नियम ह एवं के बाधा पढित अधिनियम की पाया 15(2) के अंतर्गत प्रवास कार्यिकार के पत्ता को अधुक्त में हैं आधार पर प्रनितासी के सामाव्य में विकास वाद्यांचा एतहाइता व्यवेशायरण को पुरिवर किया जाता है कि एम बेबसाइट एवं राती के तिथे कृषया जीएवएकएव की / प्रतिभूत ऋणवाता की वेबसाइट अर्थात स्थम-प्रशासकाकावाहुटला में उपलब्ध विकास

क सं	प्रस्ताव सं ग्राहक का नाम (ए)	मांग सूखना तिथि एवं बकाया राशि (बी)	अधिग्रहण की प्रकृति (सी)	संपत्ति का विवरण (डी)	आरक्षित मूल्य (ई)	घराज (आरपी की 10%) (एक)	थराज जमा करने की तिथि (जी)	वृद्धिशील बोली (एव)	संपत्ति निरीक्षण तिथि एवं समय (आई)	समय (जे)	क्षात चारप्रस्तताएं/न्य ायालयी प्रकरण,
1	ऋण संख्या H1.003991000000050 30576 विमला जैन (ठबारकर्ता) अमित जैन (सह-ज्यारकर्ता)	सूचना तिम्बे : 09-07-2028 कुल देववाति : फ. 12:46/686 /- (क्यमें सारत लाख चीसठ हजार विध्याती मार्च) 09-07-2025 के अनुसार मुगरानचोत्प, बसूजी होने तक 13.25% प्रति वर्ष की दर से ब्याज सहित।	পীরিক	पत्नेंट नं जीएक वा एमआईजी. डीएलएक, प्लॉट नं शी-1/41, क्षेत्रकल 209 वर्ग मीटर, आवासीय कंजोनी डीएलएक खेळुर विहार, ग्राम महत्त्वावाद, परामा, लोनी, ताहसील और जिला गाजियाबाद (इसके बाद उक्त संगति कहा जाएगा) में स्थि और प्लॉट की सीमाएँ इस प्रकार हैं - पूर्व- एनए, परियम- एनए, उत्तर- एनए, दक्षिण- एनए।	1290332 /— (रुपये बारह लाख नब्बे	ह. 129033.20/— (रुपये एक लाख उनतीस हजार तैतिस एवं बीस पैसे मात्र)	30-01-2026 को साय 5 बजे से पहले	10,000/-	27-01-2026 (11वजे -4यजे)	31-01-2026 (11ਕੰਪੀ- 2ਕੰਮੀ)	यदि कोई. (के) शून्य

सभी पासुओं के संबंध में युद्ध को तंतुष्ट करें। सभी कैमानिक कमाण जैसे साचीन कर, विकली / पानी का कामण और कोई अन्य ककाम, यदि कोई हो, जो सत्ति से युद्ध हो, को सत्त्वर से तंतुष्ट करें। सभी के कामण के स्वीवादा ह्या संविद्ध कर के लिए के सिंग के साविद्ध कर के स

दिनौंक : 31-12-2025, स्थान : दिल्ली

हस्ता /- प्राधिकृत अधिकारी, गृहम हाउसिंग फाइनेंस लिमिटेड

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND "NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

NEOLITE



code to view the Draft Red Herring Prospectus)

NEOLITE ZKW LIGHTINGS LIMITED

Our Company was originally incorporated as "Praplasin Industries Private Limited" as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated October 20, 1992, issued by Registrar of Companies, National Capital Territory of Delhi and Haryana, situated at New Delhi, Delhi, India. ("RoC"). The name of our Company was changed to "Neolite Industries Private Limited" pursuant to a Board resolution dated April 15, 2001 and a resolution passed in the extra ordinary general meeting of the Shareholders held on July 31, 2001, and consequently a fresh certificate of incorporation dated August 24, 2001, was issued by the RoC. Subsequently, our Company's name was changed to "Neolite ZKW Lightings Private Limited", pursuant to a Board resolution dated January 10, 2008, and a resolution passed in the extra ordinary general meeting of the Shareholders held on March 24, 2008, and consequently a fresh certificate of incorporation dated April 8, 2008. was issued by the RoC. Subsequently, pursuant to a Board resolution dated November 21, 2025 and a resolution passed in the extra ordinary general meeting of the Shareholders held on November 28, 2025, the name of our Company was changed from "Neolite ZKW Lightings" Private Limited" to "Neolite ZKW Lightings Limited" and a fresh certificate of incorporation dated December 5, 2025, consequent to the conversion from private to public company was issued by the Registrar of Companies, Central Processing Centre, For further details in relation to changes in the name of our Company and change in our registered office, see "History and Certain Corporate Matters – Brief History of our Company" on page 379 of the draft red herring prospectus dated December 29, 2025 ("DRHP")

Corporate Identity Number: U74899DL1992PLC050702
Registered Office: N-13, 2nd Floor, South Extension Part 1, New Delhi - 110049, India | Corporate Office: Plot No.36, Sector-4B, HSIIDC Industrial Estate, Bahadurgarh, Jhajjar, Haryana - 124507, India Contact Person: Brajesh Kumar Tiwary, Company Secretary and Compliance Officer | Telephone: + 91 11 4502 8224 E-mail: ipo@neolitezkw.com | Website: www.neolitezkw.c

OUR PROMOTERS: RAJESH JAIN, VAISHALI JAIN AND PRAMOD PLASTIC INDUSTRIES PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO 💽 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF NEOLITE ZKW LIGHTINGS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF 🤻 📵 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹ 6,000.00 MILLION (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ 4,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UP TO ₹ 2,000.00 MILLION BY RAJESH JAIN, [•] EQUITY SHARES AGGREGATING UP TO ₹ 400.00 MILLION BY NEOKRAFT GLOBAL PRIVATE LIMITED AND [•] EQUITY SHARES AGGREGATING UP TO ₹ 460.00 MILLION BY ZKW GROUP GMBH (COLLECTIVELY, THE SELLING SHAREHOLDERS).

THIS OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [•] MILLION (CONSTITUTING UP TO [•] % OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY OFFER A DISCOUNT OF UP TO [•] % (EQUIVALENT OF ₹ [•] PER EQUITY SHARE) TO THE OFFER PRICE TO ELIGIBLE EMPLOYEE BIDDING UNDER THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER AND THE NET OFFER SHALL CONSTITUTE [•] % AND [•] %, RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY RESPECTIVELY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRE-IPO PLACEMENT OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO ₹ 750.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLIMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20.00% OF THE SIZE OF THE FRESH ISSUE. THE UTILISATION OF THE PROCEEDS RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE DONE TOWARDS THE OBJECTS IN COMPLIANCE WITH APPLICABLE LAW, PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THAT THE OFFER MAY BE SUCCESSFUL AND WILL RESULT IN THE LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. OUR COMPANY SHALL REPORT ANY PRE-IPO PLACEMENT TO THE STOCK EXCHANGES WITHIN 24 HOURS OF SUCH PRE-IPO PLACEMENT (IN PART OR IN ENTIRETY). FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH. THE OFFER PRICE IS [+] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF [4] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [4] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF DELHI, WHERE OUR REGISTERED OFFICE IS LOCATED), ATLEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable.

This is an Offer in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6 (1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (*QIBs and such portion, the "QIB Portion"), provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (*Anchor Investor Portion"), of which 40% shall be reserved in the following manner (i) 33.33% shall be reserved for domestic Mutual Funds, and (ii) 6.67% shall be reserved for Life insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation in the reserved category specified in clause (ii) above, may be allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (*Net QIB Portion or Net QIB Portion or Ne Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors ("Non-Institutional Portion") (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than ₹ 0.20 million and up to ₹ 1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 0.20 million) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionale basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Annohin Privales) are mandatorily required to participate in the Offer brival Plotential Bidders (except Annohin Privales) are mandatorily required to participate in the Offer brival Plotential Bidders (except Annohin Privales) are mandatorily required to participate in the Offer brival Plotential Bidders (except Annohin Privales) are mandatorily required to participate in the Offer brival Plotential Bidders (except Annohin Privales) are mandatorily required to participate in the Offer brival Plotential Bidders (except Annohin Privales) are mandatorily required to participate in the Offer Brival Plotential Bidders (except Annohin Privales) are mandatorily required to participate in the Offer Brival Plotential Bidders (except Annohin Privales) are mandatorily required to participate in the Offer Brival Plotential Bidders (except Annohin Privales) are mandatorily required to participate in the Offer Brival Plotential Bidders (except Annohin Privales) are mandatorily required to participate in the Offer Brival Plotential Bidders (except Annohin Plotentia which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, see "Offer Procedure" on page 550 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt capprovals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated December 29, 2025 with the SEBI and the Stock Exchanges. Pursuant to Regulations of the SEBI ICDR Regulations, the DRHP filed with the SEBI has been made available to the public for comments, if any, for a period of at least 21 days from the date of publication of public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations. The DRHP has been filed by hosting it on the website of the Company at www.neolitezkw.com, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE and NSE at www.bseindia.com and www.nseindia.com, respectively and the websites of the BRLMs, i.e., Anand Rathi Advisors Limited and Systematix Corporate Services Limited at www.anandrathiib.com and www.systematixgroup.in, respectively. Our Company hereby invites, the public to give comments on the DRHP filed with the SEBI and the Stock Exchanges with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to the SEBI, the Company Secretary and Compliance Officer of our Company, and/or the BRLMs at their respective addresses mentioned below in relation to the Offer. All comments must be received by the SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer at their respective addresses mentioned below on or before 5.00 p.m. on the 21st day from the date of publication of the public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 45 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the mainboard of Stock Exchanges.

For details of the share capital, capital structure of our Company, the names of the signalories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see the section "Capital Structure" on page 116 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section "History and Certain Corporate Matters" on page 379 of the DRHP.

BOOK RUNNING LEAD MANAGERS REGISTRAR TO THE OFFER ANANDRATHI SYSTEMATIX GROUP KFINTECH Investments Re-defined Anand Rathi Advisors Limited Systematix Corporate Services Limited KFin Technologies Limited 11th Floor, Times Tower, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India The Capital, A. Wing, No. 603-606, 6th Floor, Plot No. C-70, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 0051, Maharashtra India 301, the Centrium 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kural West, Mumbai-400070, Maharashtra, India Telephone: +91 22 4047 7000 Telephone: +91 22 6704 8000 Telephone: +91 22 4962 0337 F-Mail: neolite ino@rathi com. Website: www.anandrathiib.com F-Mail: neolite ino@systematixgroup in Website: www.systematixgroup in E-mail: neolite.ipo@kfintech.com. Website: www.kfintech.com E-mail: recine.pubgratin.com, website: www.anandratin. Investor Grievance E-mail: grievance.ecm@rathi.com Contact person: P. Balraj/Sailesh Jalan SEBI Registration No: INM000010478 Investor Grievance E-mail: investor@systematixgroup.in Contact person: Hanishi Shah/ Mohit Ladkani Investor Grievance E-mail: einward.ris@kfintech.com

SEBI Registration Number: INM000004224 COMPANY SECRETARY AND COMPLIANCE OFFICER

Brajesh Kumar Tiwary, Company Secretary and Compliance Officer | Telephone: + 91 11 4502 8224 | E-mail: ipo@neolitezkw.com | Website: www.neolitezkw.com

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Neolite ZKW Lightings Limited on and behalf of the Board of Directors Brajesh Kumar Tiwary Company Secretary and Compliance Officer

SEBI Registration Number: INR000000221

Place: New Delhi Date: December 30, 2025 Neolite ZKW Lightings Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated December 29, 2025 with the SEBI and the Stock Exchanges. The DRHP is available on the website of the Company at www.neolitezkw.com, SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e., Anand Rathi Advisors Limited and Systematix Corporate Services Limited at www.nanadrathiib.com and www.bseindia.com, respectively and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Any potential investors

nvestors should not rely on the DRHP for making any investment decision. This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to the private placement exemption set out in Section 4(a) of the U.S. Securities Act, and (b) outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 45 of the DRHP and the details set out in the Red Herring Prospectus, when filed. Any potential

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