

## **CONSENT LETTER FROM THE LEGAL COUNSEL TO THE BRLMs**

To,

The Board of Directors  
Neolite ZKW Lightings Limited  
N-13, 2nd Floor South Extension Part-I  
New Delhi 110 049,  
Delhi, India  
Dear Sir(s)/Ma'am(s),

**Sub: Proposed initial public offering of equity shares of face value of ₹10 each (the "Equity Shares") by Neolite ZKW Lightings Limited (the "Company") each aggregating up to ₹6,000 and such offering (the "Offer")**

We, CMS IndusLaw, consent to our name and the details mentioned herein being inserted as a "Legal Counsel" to the BRLMs in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver, submit and/or disclose the contents of this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities or judicial authorities as may be required and/or for any other litigation purposes and/ or for the records to be maintained by the book running lead managers ("BRLMs") in connection with the Offer. The following details with respect to us (in part or in full) may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name: CMS IndusLaw  
Address: 2<sup>nd</sup> Floor, Block D, The MIRA,  
Mathura Road, Ishwar Nagar,  
New Delhi 110 065,  
Delhi, India  
Telephone Number(s): +91 11 4782 1000  
Email: delhi@cms-induslaw.com

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, BRLMs until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsel in relation to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer closing date including through online means on the website of the Company.

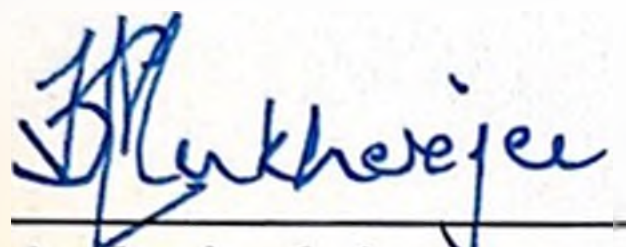
This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel in relation to the Offer.

We hereby consent to this letter to be delivered to SEBI, Stock Exchange, RoC and/or disclosed by the BRLMs, if required (i) by reason of any law, regulation, or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of CMS INDUSLAW



Authorized signatory

Name: Kaushik Mukherjee

Date: December 29, 2025

CC:

**Book Running Lead Managers**

**Anand Rathi Advisors Limited**  
11th Floor, Times Tower,  
Kamla City, Senapati Bapat Marg,  
Lower Parel, Mumbai 400 013  
Maharashtra, India

**Systematix Corporate Services Limited**  
The Capital, A-Wing, No. 603-606,  
6th Floor, Plot No. C-70,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051  
Maharashtra, India

**Legal Counsel to the Company**

**Dentons Link Legal**  
5, Link Road, Block M,  
Jangpura Extension  
New Delhi -110014, India